

**Doreen Power Generations and Systems Limited**  
**(As per Prospectus)**

Nature of Business	The principal activity of the Company is to set up power plants for generation and supply of electricity. Now the company is operating 3 plants in different location with aggregate production capacity of 66MW.	
Major Product	Generation and supply of electricity is the only product of the Company.	
Security Trading Code	DOREENPWR	
BESC's Consent for IPO	January 07, 2016	
Subscription Open	February 08, 2016	
Subscription Close (Cut-off Date)	February 16, 2016	
Authorized Capital	Tk. 2,000,000,000	
Pre- IPO paid-up Capital	TK. 600,000,000	
IPO size in shares	20,000,000	
IPO size in Tk. at face value	Tk. 200,000,000	
IPO size in Tk. at offer price	Tk. 580,000,000	
Post IPO Paid-up Capital	Tk. 800,000,000	
Face Value per share	Tk. 10.00	
Offer Price per share	Tk. 29.00	
Market Lot (Shares)	200	
Foreign Currency required for NRB and Foreign Applicants (per lot)	USD 74.36 or GBP 51.59 or EUR 69.03	
Use of IPO Proceeds	A. Project Implementation	
	Co-Generations and Water Treatment and Purifying Unit Equipment	26,000,000 (4.48%)
	Building foundation and Other Constructions	116,000,000 (20.00%)
	Testing and Commissioning (Lube oil)	50,000,000 (8.62%)
	Emergency Spare Parts	50,000,000 (8.62%)
	Fuel Storage Tank at Plant	17,000,000 (2.93%)
	Power Evacuation	16,000,000 (2.76%)
	Sub Station	60,980,000 (10.51%)
	Rent for Fuel Storage tank in Chittagong	33,000,000 (5.69%)
	Loan Repayment	190,000,000 (32.76%)
	B. IPO Expenses	21,020,000 (3.63%)
	Grand Total (A +B)	580,000,000 (100.00%)
NAV per share (Consolidated)	Tk. 35.88 (with revaluation) and Tk. 22.17 (without revaluation) as on June 30, 2015.	
EPS (Consolidated)	Tk. 2.25 for the year ended on June 30, 2015	
Issue Managers	Alliance Financial Services Limited and ICB Capital Management Limited	
Auditors	ACNABIN	
Website	www.doreenpower.com	